

STATE OF NEW JERSEY
 DEPARTMENT OF LAW AND PUBLIC SAFETY
 DIVISION OF CONSUMER AFFAIRS
 BUREAU OF SECURITIES

BROKER-DEALER SUPPLEMENT

INSTRUCTIONS: This application must be	RECEIPT
filed by a person desiring to transact	:
business as a Broker-dealer.	: FILING
APPLICATIONS WILL BE ACCEPTED ONLY	: DATE
WHEN ALL QUESTIONS ARE ANSWERED IN	:
FULL AND EACH OF THE REQUIRED	: EFF.
DOCUMENTS ACCOMPANY THE FORM.	: DATE
	:
	:
	: CRD #
	:
	:
	: FOR BUREAU USE ONLY

On _____ the New Jersey Bureau of Securities ("Bureau") received from the Central Registration Depository ("CRD") information that

NAME _____ with its principal office
 at _____

seeks to apply for registration with the Bureau of Securities to transact securities business as a broker-dealer and submits in support thereof the following information:

1. The name and address of the person to contact with respect to this application:

Name	Telephone No.
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Address

2. The name and CRD numbers of the firm's two registered principals required by FINRA Rule 1210.01 or a copy of the FINRA approved waiver.

Name	CRD # and Exams Passed

3. The name and CRD number of the registered Clearing firm. If the applicant is self-clearing, please state so.

Name	CRD Number
_____	_____

4. List the name and nature of the business for all parent companies of the broker-dealer:

Parent Company Name	Nature of Business	Date of Incorp.
_____	_____	_____
_____	_____	_____
_____	_____	_____

5. List the names, CRD numbers (or SSN) and addresses of the 10% or more shareholders of any parent companies. If multiple holding companies exist, list the same for each parent company. If the parent company is a public entity, please state so.

Name	CRD # / SSN	Address
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

THE FOLLOWING DOCUMENTS MUST ACCOMPANY THE APPLICATION AS A PART THEREOF:

1. The completed New Jersey Broker-Dealer Supplement Form.
2. An executed copy of the attached statement that the applicant has read and understands the Uniform Securities Law (1997).
3. An executed copy of the attached statement that the applicant has met the minimum net capital requirements as specified by Section 15 of the Securities Exchange Act of 1934.
4. An executed copy of the attached statement that the applicant has not offered or sold securities within or from New Jersey at any time.

OR

a list of the names and addresses of New Jersey residents or accounts to whom securities have been offered or sold. The list shall include the following for each such resident or account:

- i. the securities offered or sold;
 - ii. number of shares or units;
 - iii. dollar amount of each transaction;
 - iv. date of each transaction; and
 - v. the name of the representative or person who effected the transaction or offered the securities.
5. An executed copy of the attached statement granting the Bureau authorization to examine any filings the applicant has made with FINRA or the New York Stock Exchange, American Stock Exchange, or another major stock exchange.
 6. The latest certified financial statement and balance sheet prepared within 60 days of application date signed by a principal and notarized.
 7. A copy of the firm's FINRA Membership Agreement.
 8. A copy of the firm's Customer Relationship Summary (Form CRS).

FINANCIAL STATEMENTS:

A certified (audited) financial statement which contains the opinion letter of the independent accountant is required. If the audited financial statement was prepared as of a date more than 60 days prior to the filing of the application, **an additional financial statement** prepared within the 60-day period must be filed. This supplementary statement may be unaudited provided that it is signed by an officer and notarized. Part II or Part II A of the applicant's latest quarterly FOCUS report may be substituted for the supplementary statement. Firms newly approved by FINRA must submit a copy of their engagement letter with a notarized unaudited financial statement in lieu of an audited financial statement.

AMENDMENTS

Any changes to information contained on this supplement should be filed by submitting this supplement including only the changed information or by letter within 30 days of said change. All other changes should be made directly with the CRD.

STATE OF NEW JERSEY
BROKER/DEALER APPLICATION

CERTIFICATION

The undersigned _____,
being the individual applicant or an officer, director, general partner
of the applicant corporation or partnership, of full age, deposes and
says that: (1) he has read and understands the provisions of section
49:3-54 of the Uniform Securities Law (1997); (2) he has read all of
the statements contained on this form and they are true and correct;
and (3) he understands that any false or misleading statement
constitutes a violation of the Uniform Securities Law (1997). (L.1997,
C.276)

I certify that the foregoing statements made by me are true, I am aware
that if any of the foregoing statements made by me are willfully false,
I am subject to punishment.

Date: _____

(Signature)

(Title)

STATE OF NEW JERSEY
BROKER/DEALER APPLICATION

CERTIFICATION OF NO SALE

The undersigned _____,
a duly authorized officer of _____ on behalf of the
Broker-Dealer, certify that _____ has not transacted business
as a Broker-Dealer in the State of New Jersey.

_____ agrees to comply with the New Jersey Securities Act
and to refrain from transacting business as a Broker-Dealer in the State
of New Jersey until such time as both _____ and its
agent(s) thereof are duly registered with the New Jersey Bureau of
Securities.

I certify that the foregoing statements made by me are true, I am aware
that if any of the foregoing statements made by me are willfully false,
I am subject to punishment.

Dated: _____

(Signature)

(Title)

STATE OF NEW JERSEY
BROKER/DEALER APPLICATION

MINIMUM NET CAPITAL CERTIFICATION

The undersigned _____,
a duly authorized officer of _____ on behalf of the
Broker-Dealer, certify that _____ is in compliance
with the minimum required amount of net capital as specified by the
Securities Exchange Act of 1934, Rule 15c3-1.

I certify that the foregoing statements made by me are true, I am aware
that if any of the foregoing statements made by me are willfully false,
I am subject to punishment.

Dated: _____

(Signature)

(Title)

STATE OF NEW JERSEY
BROKER/DEALER APPLICATION

FILING EXAMINATION AUTHORIZATION

The undersigned _____,
a duly authorized officer of _____ on behalf of the
Broker-Dealer, authorizes the Bureau Chief, or his or her duly
designated representative to examine without notice any filings made
by the applicant with FINRA, the New York Stock Exchange, American Stock
Exchange, or another national securities exchange per N.J.A.C.
13:47A-1.1 (b).

Dated: _____

(Signature)

(Title)